

Municipal Taxes are DUE on Tuesday July 5, 2011

Property taxation is one of the most important sources of Municipal revenue. The tax rate together with the assessed value of the property determines the amount of property tax payable each year.

Claiming your Home Owner Grant

Claiming your Home Owner Grant (HOG) is an important part in the process of paying your property taxes. The Home Owner Grant form, located on the bottom of your tax notice, must be completed and returned to the District by the due date of July 5, 2011. Neglecting to claim your grant by the due date will result in a 10% penalty on the grant amount. If your mortgage company remits your tax payment on your behalf, ensure that you claim the grant as your mortgagor cannot do this for you.

If you are eligible to claim the Home Owner Grant and would like to do so on-line, go to www.summerland.ca and click on "Home Owner Grant" application. Enter your 8 digit roll number (no need to enter the first 3 digits 325) and your access code which can be found on the top section of your tax notice. Follow the prompts and be sure to enter your birthdate if claiming the additional grant. It is important that you print the confirmation and keep it for your records.

Ways to claim your Home Owner Grant before the due date:



In Person



By Mail



Via Internet

2011 PROPERTY TAX NOTICE

DISTRICT OF SUMMERLAND
P.O. BOX 159
SUMMERLAND, B.C. V0H 1Z0
PHONE (250) 494-6451 FAX (250) 494-1415
e-mail: finance@summerland.ca Website: www.summerland.ca

THE CORPORATION OF THE DISTRICT OF SUMMERLAND
Civic Address: 325 00000.000
Legal Desc: Plan: Lot: Block:
Mortgage Code: Access Code: 3857

DOE, JOHN
1234 FIRST STREET
SUMMERLAND B.C. V0H 1Z1

CURRENT TAXES ARE PAYABLE BY 4:00 P.M. JULY 5, 2011
10% PENALTY WILL BE APPLIED TO UNPAID CURRENT TAXES AFTER JULY 5, 2011

Tax Levies	Class	Taxable Value	Rate	Amount
School	01	703,000	2.143500	1,506.88
General	01	703,000	2.576800	1,811.49
Regional District	01	703,000	0.155700	109.46
Regional Hospital	01	703,000	0.261400	183.76
Assessment Authority	01	703,000	0.062100	43.66
Municipal Finance Authority	01	703,000	0.000200	0.14
Prairie Valley Rosedale Levy	01	703,000	0.066400	46.68
RCMP Building Levy	01	703,000	0.027700	19.47
911 - Emergency Service	01	265,000	0.093900	24.88
Sterile Insect Release Program	01	438,000	0.044300	19.40
Regional Library	01	703,000	0.179000	125.84
Total Current Taxes				3,891.66

Pay A, B, or C	A. Not Eligible for Grant	B. Basic Grant	C. Additional Grant
Basic Provincial School Levy	1,506.88	1,506.88	1,506.88
Less N&R Home Owner Grant *	0.00	770.00	1,045.00
Net School Taxes	1,506.88	736.88	461.88
General Municipal & Other Taxes	2,384.78	2,384.78	2,384.78
Local Services Taxes	0.00	0.00	0.00
Less Residual N&R Home Owner Grant *	0.00	0.00	0.00
Total Current Taxes	3,891.66	3,121.66	2,846.66
Arrears (including interest to July 05, 2011)	0.00	0.00	0.00
Delinquent (including interest to July 05, 2011)	0.00	0.00	0.00
Adjustments / Penalty	0.00	0.00	0.00
Less Prepayments (including interest)	0.00	0.00	0.00
*N & R Home Owner Grant is the longstanding Home Owner Grant combined with the new Northern and Rural Area Home Owner Benefit of up to \$200 that is available in northern and rural areas.			
Total Amount Due July 05, 2011	3,891.66	3,121.66	2,846.66

Enter amount paid:

2011 PROVINCIAL N & R HOME OWNER GRANT APPLICATION To Claim Grant AND/OR Make Payment detach this portion and mail with payment to: DISTRICT OF SUMMERLAND
GRANT & TAXES ARE DUE JULY 5, 2011
The information provided on this form may be shared for the purposes of administering the Land Tax Deferment Act, transfer Tax Act and taxation (rural Area) Act.

Owners: DOE, JOHN
Civic Address: _____
Home Owner Grant Categories: 65+ and Other

1. Basic Grant
2. Additional Senior Grant (Age 65 or older)
 Additional Grant - Other (See reverse for criteria and check box)

Print Name in full _____ Address of Residence _____
Telephone # _____
My birth date is (1946 or Earlier) Year / Month / Day _____
Owner (or Spouse or relative of deceased owner) _____ Date Signed Year / Month / Day _____
Signature _____

Total Amount Due A. 3,891.66
B. 3,121.66
C. 2,846.66
Enter amount paid:

I understand that the Collector and/or the Branch may require any documentation necessary to establish my eligibility for the grant. I understand that the branch may confirm my age and address with the Insurance Corporation of British Columbia. It is an offence (subject to a penalty of up to \$10,000) to make a false application for a Home Owner Grant.

Home Owner Grant Form

If you are 65 or older in 2011

Making the Payment

All payments and all Home Owner Grants must be received by Tuesday July 5, 2011 to prevent a penalty on the unpaid balance. Payments can be made by internet or telephone banking. You can also mail in your payment or come in person to the Municipal Hall. Post-dated cheques are also accepted. Post-marks are not considered proof of payment date.

For your convenience a locked mail drop box is located at the Municipal Hall front entrance.

Municipal Hall Office Hours are: Monday to Friday 9am-4pm. Drop box Available 24 hours, 7 days a week

Credit cards are NOT accepted for the payment of Property Taxes.

Cash, cheques or interac only.

Making sure the job is done

If you utilized internet banking and /or Home Owner Grant on-line, or your mortgage company has sent in your payment, you may wish to ensure that your Home Owner Grant was processed correctly and your payment was received. You may access your tax account information on-line at our website www.summerland.ca under On-line Services. You will require your roll number and your access code which are both located at the top right-hand corner of your tax notice. Internet or telephone banking payments may be delayed a few days before the transactions show in your tax account.

The Property Tax Deferment Programs

Property Tax Deferment is one of two property tax assistance programs offered by the province. Property Tax Deferment is a low-interest loan program that assists qualifying homeowners in British Columbia in paying the annual property taxes on their homes.

For full program information and eligibility criteria please visit The Property Tax Deferment Program webpage at...

http://www.sbr.gov.bc.ca/individuals/Property_Taxes/Property_Tax_Deferment/ptd.htm

Or by telephone to Service BC 1-800-663-7867 or in person at The District of Summerland.

The Property Tax Deferment Program - 55 & Older, Surviving Spouse or Person with a Disability

You may qualify for this program if you are the registered owner of the home (with a minimum of 25% equity in the home determined by *BC Assessment*), are a Canadian Citizen or Permanent Resident, are 55 years of age or older OR a surviving spouse OR a person with disabilities as defined in the *Regulations to the Land Tax Deferment Act*. In addition you must have lived in British Columbia at least one year prior to applying; and residing in the home with a current fire insurance policy.

The Property Tax Deferment Program - Families with Children

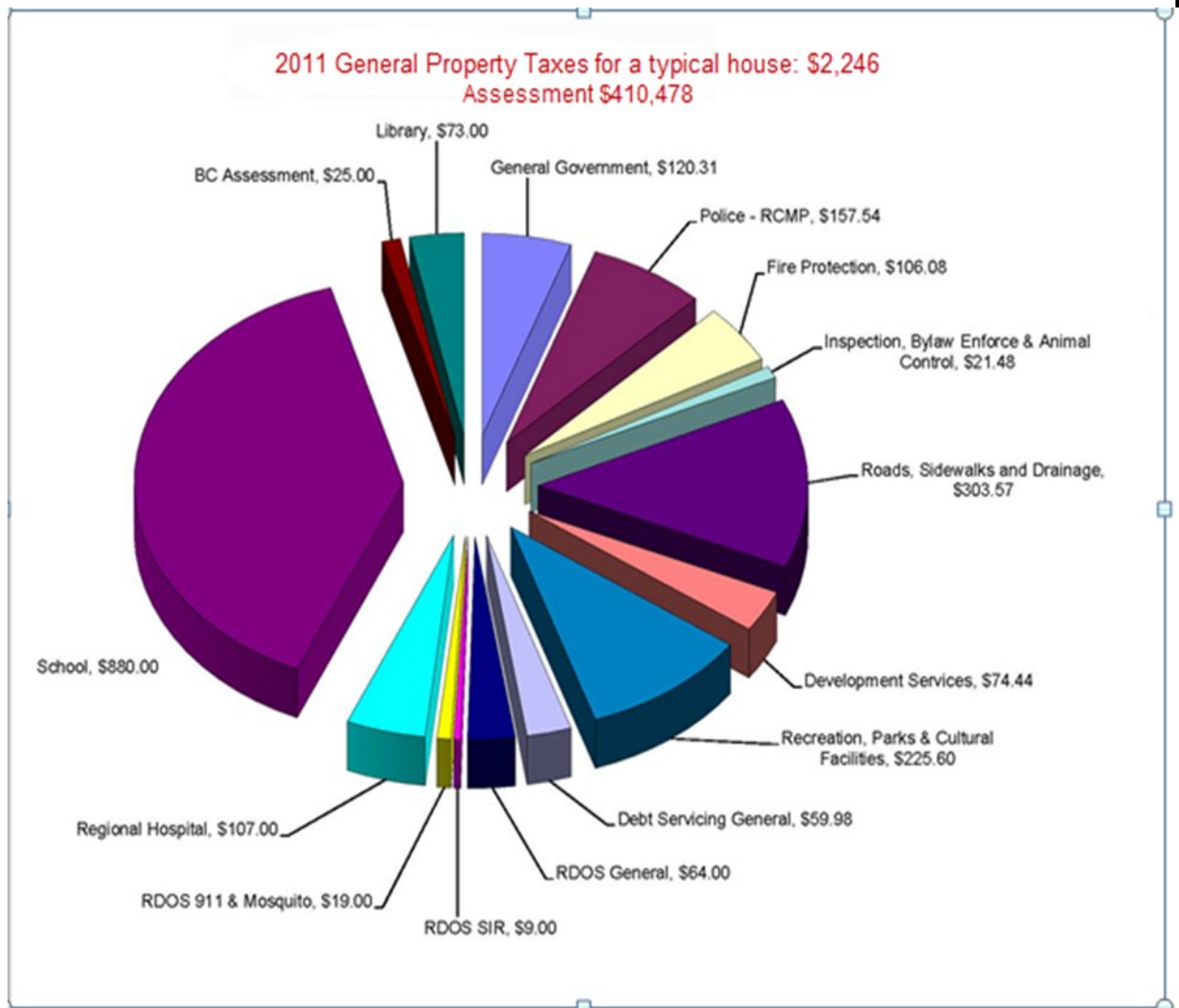
You may qualify to defer your property taxes on your principal residence if you are financially supporting a dependent child who is under age 18 at any time in the calendar year. You must have a minimum equity of 15% of the current B C Assessment value and you must have a current fire insurance policy on your home. After deducting your Home Owner Grant, you can defer all, or part, of the unpaid balance of your residential property taxes for the current year. All penalties, interest, previous years' property taxes and utility user fees must be paid to your municipal tax collector .

Pre-Authorized Prepayment Plan - Preparing for 2012

Would you like to set money aside for your 2012 property taxes? The Property Tax Pre-authorized Prepayment Plan could be for you! This program offers a convenient method of paying your taxes in advance. The plan will once again be offered for the 2012 tax year, beginning in August 2011 and continuing through May, 2012. When you join the prepayment plan, your monthly installment will be automatically deducted from your bank account. Simple interest will be paid on your prepayments. Application forms are available at the Municipal Hall or on our website at: http://www.summerland.ca/residents/docs_forms.aspx If you are currently enrolled in the prepayment plan, you will be notified in early August of your new deduction amount based on an estimate of your 2012 taxes.

The typical house assessed at \$410,478 in 2011 will pay \$2,246 in general property taxes before the home owner grant. Please note: Sewer and water parcel taxes are in addition to general property taxes and may increase the total taxes payable to approximately \$2731.

The municipal portion of the taxes on this property is \$1069 with the school taxes being \$880. Other tax authorities such as the Regional District make up the balance.



For more information, please contact us at 250-494-6451 or consult our website at www.summerland.ca